



## **Assistance Network Scheduler Demo**

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# AGENDA

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- I. Welcome
- II. Introduction + Overview
- III. Live Demo
- IV. Consumer Assistance Outcome Reporting
- V. Getting set up
- VI. Next Steps
- VII. Support

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WELCOME, WELCOME!

# Introductions

# Overview of Project

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- Provide a positive experience for consumers to easily book appointments through the Assistance Network Scheduler
- Provide a single repository of all Assistance Sites and Certified Application Counselor designated organizations
- Allow partners can create appointment schedules, track outcomes and view reports

# Demo

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LET'S SEE WHAT THIS IS ALL ABOUT...

# Structure

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**Provider**

Broomfield Health and Human Services

**Program**

Health Coverage  
Enrollment  
Assistance

WIC

Immunization  
Clinic

**Location**

**Main Office**

100 Spader Way  
Broomfield CO,  
80020

**Library**

200 Library Way  
Broomfield CO,  
80020

*Aunt*  
**BERTHA**

# Consumer Assistance Outcome Reporting

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## **Updates:**

Vetted through Assistance Network Data Workgroup

Data metrics compared to last year--similar, slight changes for efficiency

Some regrouping of categories for better workflow

Incorporated Required Fields as necessary, to ensure data integrity and enhance standardization of outcome reporting

Updated terminology, guidance and definitions

*Note: Outreach Metric Reporting not included in this tool*

# Consumer Assistance Outcome Reporting

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*It is important to enter your data!*

## **Data collection is required by Connect for Health Colorado for:**

- Program integrity and compliance
- Grant reporting to the Colorado Health Foundation
- Medicaid cost allocation and reimbursement

## **Data collection helps your organization:**

- Prove its impact
- Track and improve consumer experiences
- Promote time management and customer follow-up



# Getting Started

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## ADMINS/ PROGRAM MANAGERS

- ✓ Create Your Account
- ✓ Verify Program Information
- ✓ Add Offices
- ✓ Invite Assisters

## ASSISTERS

- ✓ Create your account

# Next Steps

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1. Set up your calendar availability
2. Click around and get comfortable
3. Make sure your information is correct
4. Begin accepting appointments

# End User Support

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Ongoing - Technical

Email: [Support@auntbertha.com](mailto:Support@auntbertha.com)

Ongoing – Procedural

Email: [assistancenetwork@c4hco.com](mailto:assistancenetwork@c4hco.com)



# Questions and Discussion

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